

**ONEFINANCE CONTACT** \_\_\_\_\_ **DATE** \_\_\_\_\_

**SECTION A: APPLICANT DETAILS**

NAME _____	NAME _____
DATE OF BIRTH _____	DATE OF BIRTH _____
OCCUPATION _____	OCCUPATION _____

**SECTION B: ASSETS AND LIABILITIES**

PERSONAL ASSETS	ESTIMATED VALUE	PERSONAL LIABILITIES	OUTSTANDING BALANCE	AVAILABLE LIMIT(S)	MONTHLY PAYMENTS
Cash at Bank	\$ _____	Personal Overdraft	\$ _____	\$ _____	\$ _____
Home	\$ _____	1st Mortgage	\$ _____	\$ _____	\$ _____
Investment Property	\$ _____	2nd Mortgage	\$ _____	\$ _____	\$ _____
Vehicle(s) No. ( )	\$ _____	Vehicle HP(s) No.( )	\$ _____		\$ _____
Household Contents	\$ _____	Household HP(s) No.( )	\$ _____		\$ _____
Business Equity	\$ _____	Credit Card(s) No.( )	\$ _____	\$ _____	\$ _____
•	\$ _____	Other Liabilities	\$ _____	\$ _____	\$ _____
•	\$ _____	•	\$ _____	\$ _____	\$ _____
Other Assets	\$ _____	•	\$ _____	\$ _____	\$ _____
•	\$ _____	•	\$ _____	\$ _____	\$ _____
•	\$ _____	•	\$ _____	\$ _____	\$ _____
<b>Total Assets (A)</b>	\$ _____	<b>Total Liabilities (B)</b>	\$ _____	\$ _____	\$ _____
<b>Surplus (A - B)</b>	\$ _____				

**SECTION C: DETAILS OF ASSETS AND LIABILITIES HELD IN TRUST**

NAME OF TRUST _____		TRUST BENEFICIARIES _____		
NAME OF TRUSTEES _____		_____		
_____		_____		
_____		_____		
ASSETS	ESTIMATE OF VALUE	LIABILITIES	MONTHLY REPAYMENT	OUTSTANDING BALANCE
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
<b>Total Assets</b>	\$ _____	<b>Total Liabilities</b>		\$ _____
		<b>Estimated Surplus</b>		\$ _____